

CLIENT PROFILE + SEARCH CRITERIA



TRILLIUMWEST
REAL ESTATE BROKERAGE

NAME(S): _____

FAMILY MEMBER(S): _____

EMAIL(S): _____

HOME PHONE: _____ WORK PHONE: _____

CELL PHONE: _____ OTHER: _____

CURRENT ADDRESS: _____

OCCUPATION / PROFESSION: _____

PRICE RANGE: _____ TO _____ CONDO FEE MAX/MONTH _____

PREAPPROVED: YES NO AMOUNT: _____

MINIMUM # BEDROOMS: _____ MINIMUM # BATHROOMS: _____

CATEGORY

CHECK ALL THAT APPLY TO ASSIST IN CREATING CATEGORIES IN YOUR CRM. (CLIENT RELATIONSHIP MANAGEMENT)

- FAMILY
- INVESTMENT PROPERTY
- PROSPECT
- FRIEND
- REFERRAL SOURCE: _____
- SOCIAL CONTACT
- OTHER: _____

LOCATION

- KITCHENER EAST
- DOWNTOWN GUELPH
- PUSLINCH / ERAMOSIA
- KITCHENER WEST
- NORTH GUELPH
- ELMIRA / HEIDLEBERG / BRESLAU
- WATERLOO EAST
- EAST GUELPH
- SPECIFIC NEIGHBOURHOOD(S)

- WATERLOO WEST
- WEST GUELPH

- CAMBRIDGE
- SOUTH GUELPH

- NEW HAMBURG / WELLESLEY / NEW DUNDEE _____

TYPE

- SINGLE DETACHED
- SEMI-DETACHED
- CO-OP
- COTTAGE
- LINK
- CONDO
- FREEHOLD TOWNHOUSE
- MOBILE HOME

STYLE

- BUNGALOW
- RAISED BUNGALOW
- SPLIT-ENTRY BUNGALOW
- APARTMENT
- 2+ STOREYS
- SIDE SPLIT
- BACK SPLIT
- 1.5 STORY
- MULTI-LEVEL
- TOWNHOUSE

AGE

- NEW
- 0 - 5 YEARS
- 6 - 10 YEARS
- 11 - 20 YEARS
- 21 - 30 YEARS
- 31 - 40 YEARS
- OVER 40 YEARS

MAXIMUM PROPERTY FRONTAGE

- 20 - 39 FEET
- 50 - 65 FEET
- 40 - 50 FEET
- LARGER

PARKING

- OPEN
- CARPORT
- SINGLE GARAGE
- DOUBLE GARAGE
- OTHER: _____

DRIVEWAY

- SINGLE
- DOUBLE
- OTHER: _____

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OTHER **MUST HAVE** FEATURES (IE: CENTRAL A/C)

OTHER **WOULD BE NICE** FEATURES

OTHER **MUST NOT HAVE** ITEMS (IE: NOT ON BUSY STREET)

DESIRED CLOSING DATE:
